# **Sample Orientation Guide Template**

This document contains information for preceptors to consider including as part of an orientation for students completing an advanced pharmacy practice experience (APPE).

Site Logo



# Advanced Pharmacy Practice Experience (APPE) Orientation Guide Type of Experience/Rotation (such as Internal Medicine, Cardiology, Managed Care, etc) Site Name, City, State

Preceptor: Name

Title

Contact Information: Phone Number

Pager Email Fax

Site Information: Address

Phone Number

Web-site

This orientation guide should be used as an addition to the APPE syllabus (available at <a href="www.blackboard.neu.edu">www.blackboard.neu.edu</a>), not as a replacement. This rotation strives to meet all goals and objectives and follow all policies and procedures listed in the APPE syllabus.

### Overview

- Provide a brief overview of the site.
- Consider adding the site's mission and/or goals.
- Briefly describe pharmacy-related activities at the site, particularly those the student will be involved in.

#### Goals

Consider using examples in the APPE syllabus to complete this section.

# **Objectives**

• Consider using examples in the APPE syllabus to complete this section.

### **Rotation Requirements**

#### Examples:

- 1. Refer to the rotation calendar (and/or preceptor as needed) for daily requirements.
- 2. Complete all assignments planned and unplanned. Points will be deducted for late or incomplete assignments (including rough drafts).
- 3. Document all interventions and recommendations through the PEMS intervention system and/or SOAP notes in patient medical records.
- 4. Complete all requirements for your portfolio.
- 5. Refer the APPE Rotation Evaluation for breakdown of rotation grade.
- 6. Complete the evaluation for this APPE in PEMS on the last day of this rotation.

# What a Typical Day/Week May Look Like

Example:

	Monday	Tuesday	Wednesday	Thursday	Friday
Morning	8:30am – 12pm Clinic	9 – 10 am Chart reviews/prep for clinic	9 – 11 am Chart notes, follow-up care/research	8:30 am – 12 pm Clinic	8:30 am – 12 pm Clinic
		11am – 12:30 pm Pharmacy team mtg			
Afternoon	1-2 pm Follow-up care/research, finish chart notes	1 – 5 pm Clinic	11 am – 1 pm Educational conference	1 – 3 Pharmacy team mtg	1 – 3 pm Pharmacy team mtg
	2-4 pm Pharmacy team mtg		2-5 pm Project time	3 – 5 pm Follow-up care/research, finish chart notes	3 – 5 pm Chart reviews/prep for clinic

## **Assignments**

 List potential assignments (such as formal and informal case presentations, drug information paper, journal club, P&T drug monograph, newsletter article, drug overview sheet, etc.)

## **Expectations**

#### Examples:

- Always be professional, courteous, and respectful towards patients and all health care professionals. You are representing Northeastern University, the Profession of Pharmacy, and the site/preceptor name(s).
- Have a professional appearance, wear professional attire and exhibit proper hygiene at
  all times. Business casual attire is preferred (e.g., button down shirts and dress pants for
  men; blouses and pants or appropriate length skirts for women). Jeans and sneakers are
  not acceptable attire. Perfume or cologne (if allowed) should not be obvious or
  overbearing. If your site has a specific dress code policy consider including it here for
  example no open toe shoes, no perfume, etc.
- Cell phones should be on vibrate or off and should not be answered during activities until you have a break to do so.
- Wear your name tag/badge at all times.
- Wear your lab coat at all times (if applicable).
- Exhibit professional behavior (e.g., do not use inappropriate language, chew gum, run in the halls, etc).
- You are expected to devote at least 40 hours per week to rotation activities. Rotation
  activities do not always fall neatly into an 8-hour day. You are expected to be on site for
  whatever time is necessary to complete rotation activities.
- Attend and be on time to all rotation activities.
- All absences must be cleared in advance. If you are going to be late or miss part of the
  rotation, you must provide advanced notice (via pager/phone/in person) as soon as
  possible. If you are sick please call (do not email) and if needed leave a message
  including how to reach you.
- In the event of inclement weather (for example a snow storm), call/page me to determine whether you should attend rotation that day. If Northeastern closes you may still be expected to attend rotation that day.
- Be an active participant in your learning. To get the most out of this rotation, you must be a self-initiated, active learner. This is your experience so make the most of it.
- If you do not know the answer to a question, do not make up an answer or guess. Instead, state you do not know but that you will look into it and get back to the requestor. You are expected to then actually find the information, discuss with me and respond in a timely manner.
- Be well prepared for discussions with preceptors and meet deadlines imposed by you and/or me.
- Written assignments should be neatly written or typed, checked for spelling and typographical errors and proofread for grammatical correctness before they are turned in.
   Do not rely on spell-check to proof your work (an example of a common typographical error that will not be picked up: trail instead of trial).
- Do not discuss patient information in any public areas even if you don't mention the patient's name. This includes in the elevator, cafeteria, hallway, etc.
- Medical records cannot be copied under any circumstance.
- You must comply with HIPPA regulations at all times during the rotation.
- Provide honest and constructive feedback during the midpoint and final evaluation.
- Although you may be off-campus, keep in mind that Northeastern University's Academic Honesty and Integrity Policy applies to students completing APPEs.
- If you are having difficulty with a task or assignment, ask for help and/or clarification.

# **First Day Orientation Checklist**

 Include tasks that you and/or the student may need to do to help make the first day a success.

EX	amples may include:
	Get badges
	Turn in forms
	Log on to the computer
	How to access clinical information and resources
	Site tour
	Include where they can store their belongings; do their work; how to find/contact preceptors/other pharmacists, places to eat, the restroom, etc.
	Introduce pharmacy/medical/other staff
	Review portfolios
	Review dates or make appointments for mid-point and final evaluations
	Consider including tasks that a student will need to know to be successful at the rotation

# Calendar

Consider creating a calendar with APPE dates, assignment due dates, reminders about evaluations, etc that can be used to plan, discuss progress, track assignments, etc.